

## **SCHOOLS' FORUM & HEADS FUNDING GROUP**

### **FORWARD PLAN 1<sup>st</sup> September 2014 – 31<sup>st</sup> December 2014**

(reports to be submitted to [cloosen@westberks.gov.uk](mailto:cloosen@westberks.gov.uk) and be in the standard report format for these groups)

| <b>REPORT TITLE</b>   | <b>PURPOSE</b>   | <b>LEAD OFFICER</b>       | <b>COMMENTS</b>                                     |
|---|--|---------------------------|---|
| <b>18<sup>th</sup> SEPTEMBER 2014 (Thursday) - HEADS FUNDING GROUP</b>  |  |                           |   |
| <b>REPORT DEADLINE is Thursday 11<sup>th</sup> September at 12 noon</b> |  |                           |   |
| School Formula Proposals 2015/16  | Review the formula following the consultation with schools and the guidance received from the DfE and agree a recommendation to take to Schools' Forum                             | Claire White              |   |
| Trade Union Facilities Budget   | Review the proposal received from Unions on budget requirement and funding arrangement for 2014/15 and 2015/16   |                           |   |
| Dedelegations 2015/16   | Review the dedelegations following the consultation with schools and each school phase to agree a recommendation to take to Schools' Forum   | Shannon Coleman-Slaughter |   |
| Additional Funding Criteria 2015/16                                     | Review the criteria for growth fund, falling rolls fund, additional SEN, and primary schools in financial difficulty and agree a recommendation to take to Schools' Forum          | Claire White              |   |
| High Needs Place Number Review  | Review the current high needs place numbers being funded and requirements for 2015/16  | Jane Seymour              |   |
| Review of the Language and Literacy Centres                             | Request from HFG to review the effectiveness and value of the Language and Literacy Centres  | Jane Seymour              | Deferred to Spring 2015                             |
| <b>29<sup>TH</sup> SEPTMBER 2014 (Monday) - SCHOOLS FORUM</b>           |  |                           |   |
| <b>REPORT DEADLINE is Friday 19<sup>th</sup> September</b>              |  |                           |   |
| School Formula Proposals 2015/16  | Review and agree on the recommendation to go to Council's Executive  | Claire White              |   |
| Dedelegation Proposals 2015/16  | Each school phase in the maintained sector to take a vote on each service to be centrally retained or not (to include proposal to increase the budget for Trade Union Facilities). | Shannon Coleman-Slaughter |   |
| Additional Funding Criteria 2015/16                                     | To agree the criteria and sums to set aside for the growth fund, falling rolls fund, additional SEN, and primary schools in financial difficulty                                   | Claire white              |   |
| High Needs Place Number Review  | Review the current high needs place numbers being funded and bid for exceptional increase in places  | Jane Seymour              |   |
| School Funding benchmarking information 2014/15                         | Review the latest benchmarking information   | Carolynn Loosen           | Deferred due to information not yet released by DfE |
| DSG Monitoring 2014/15 month 5  | Review the latest budget monitoring information  | Shannon Coleman-Slaughter |   |

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| <b>25<sup>th</sup> NOVEMBER 2014 (Tuesday) - HEADS FUNDING GROUP</b>   |   |  |  |
| <b>REPORT DEADLINE is Tuesday 18<sup>th</sup> November at 12 noon</b>  |   |  |  |
| School (DSG) Budget - Draft Proposals for 2015/16                      | Review the likely DSG funding for 2015/16 and overview of the draft DSG budget                      | Claire White & Shannon Coleman-Slaughter |  |
| High Needs Budget Proposals 2015/16                                    | Detailed review of likely budget requirement for 2015/16  | Jane Seymour                             |  |
| Early Years Budget Proposals 2015/16                                   | Detailed review of likely budget requirement for 2015/16  | Maria Shepherd                           |  |
| PRU – Review of current funding arrangements and proposals for 2015/16 | Group to consider proposals on the funding arrangements for 2015/16                                 | Cathy Burnham                            |  |
| Update on Schools in Financial Difficulty                              | Review of schools with a deficit budget   | Claire White                             |  |
| Therapy Services   | Detailed report on the funding of this service and agree a recommendation to take to Schools' Forum | Jane Seymour                             |  |
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| <b>8<sup>th</sup> DECEMBER 2014 (Monday) - SCHOOLS FORUM</b>           |   |  |  |
| <b>REPORT DEADLINE is Friday 28<sup>th</sup> November</b>              |   |  |  |
| School (DSG) Budget - Draft Proposals for 2015/16                      | Review the likely DSG funding for 2015/16 and overview of the draft DSG budget                      | Claire White & Shannon Coleman-Slaughter |  |
| High Needs Budget Proposals 2015/16                                    | Overview of likely budget requirement for 2015/16   | Jane Seymour                             |  |
| Early Years Budget Proposals 2015/16                                   | Overview of likely budget requirement for 2015/16   | Maria Shepherd                           |  |
| PRU – Review of current funding arrangements and proposals for 2015/16 | Agree proposals on the funding arrangements for 2015/16   | Cathy Burnham                            |  |
| Update on Schools in Financial Difficulty                              | Review of schools with a deficit budget   | Claire White                             |  |
| Therapy Services   | Agree future funding of this service  | Jane Seymour                             |  |
| DSG Monitoring 2014/15 month 7   | Review the latest budget monitoring information   | Shannon Coleman-Slaughter                |  |
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